REQUEST FOR PROPOSALS (RFP)
TRSA SUMMER ACADEMY PROGRAMS
2019

Dear Prospective Grant Recipient,

The Tulsa Regional STEM Alliance is excited to announce funding opportunities for STEM (science, technology, engineering and math) summer programs for Tulsa-area youth.

TRSA will grant out funds allocated for the use of materials, supplies and other resources to be utilized for summer camp programs for the time period beginning on or after June 4, 2019 ending August 9, 2019.

**Schedule**
- RFP Issued: November 26, 2018
- Deadline for Questions: January 11, 2019
- Deadline for Submission of Applications: January 18, 2019
- Intent to Award: February 8, 2019

Questions should be submitted by email to info@tulsastem.org.

PLEASE refer to the complete Request for Proposals (RFP) for specific guidelines regarding how to submit an application for this program.

Thank you,

Jaime Christensen
Office Manager & Events Coordinator
Tulsa Regional STEM Alliance
# Tulsa Regional STEM Alliance

**REQUEST FOR PROPOSALS (RFP)**

TRSA SUMMER ACADEMY PROGRAMS  
2019

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PURPOSE

The Tulsa Regional STEM Alliance recognizes that during the summer months parents need daytime programs that offer a safe and nurturing environment for their school age children to attend. Research confirms children not engaged in learning activities over the summer months will experience some loss of learning. This learning gap increases for disengaged youth from a low economic background. STEM summer programming provides an opportunity for youth to gain new skills, explore career opportunities and develop 21st Century skills. An effective summer program will aid in the growth and development of a young person and can enhance their educational pursuits.

Through the Charles and Lynn Schusterman Family Foundation, TRSA has allocated funding for the purchase of summer camp programs for the time period beginning on or after June 4, 2019 ending August 9, 2019.

ABOUT TRSA

The Tulsa Regional STEM Alliance seeks to build broad, deep and innovative STEM pathways for all students to access high-impact careers. Our vision is an abundance of STEM talent fueling a more globally competitive northeastern Oklahoma.

TRSA is an intermediary organization that is flexible and inclusive enough to welcome all community members yet includes sufficient structure and organizational support to facilitate and coordinate the work that needs to be done.

The goals of TRSA are as follows:

- **Calculate**: Create common performance metrics for members that measure the efficacy of TRSA STEM programs and events.
- **Communicate**: Increase awareness and access to STEM resources and activities through a centralized information sharing network to inform TRSA stakeholders and STEM advocates in the Tulsa region.
- **Collaborate**: Use shared resources of all kinds to broaden the impact of TRSA’s dynamic “mesh network” of STEM community members.
- **Cultivate**: Grow the STEM ecosystem in northeastern Oklahoma through robust support and initiation of STEM education events and activities while securing resources necessary for TRSA’s initiatives: Funding, Programming, Professional Development, Tulsa Resource Area for STEM Educators (TRASE) and Mentorship.
IMPORTANT DATES

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**Electronically Submit**: info@tulsastem.org - Email Subject: RFP for Summer Programs

**Hand Deliver or Mail to**: TRSA, 907 S. Detroit Ave, Suite 600, Tulsa, OK 74120

Must be received by 5pm on this day (not postmarked).
Late or incomplete proposals will not be considered for funding.

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SUMMER CAMP PROGRAM STANDARDS

1. STEM (science, technology, engineering & math) focus
2. Summer program for Tulsa-area youth ranging in age from 6-18
3. Program must be offered in a safe environment with the proper adult supervision
4. The camp must be FREE for participants
5. A successful summer youth program should include (but is not limited to) one of the following target areas:
   a. Makes available academic enrichment activities that help keep youth engaged in learning over the summer months and helps to mitigate the summer learning gap
   b. Addresses a social issue relevant to the youth population they are serving (i.e. obesity, bullying, diversity sensitivity training, substance abuse, smoking, etc.)
   c. Elevates physical activity among youth
   d. Engages youth in exploring cultural awareness
   e. Provides a medium for artistic expression
   f. Integrates learning activities to promote good nutrition and a healthy lifestyle
   g. Promotes science and math learning opportunities
   h. Implements character building opportunities
   i. Integrates activities to develop studying skills
   j. Implements financial literacy training
   k. Integrates learning activities to promote basic employment skills
   l. Enhances personal skill(s) development
   m. Promotes community involvement
   n. Encourages career exploration
   o. Utilizes asset building
PROGRAM MONITORING

TRSA will monitor all programs at least once during the course of the subaward. Monitoring will include, but may not be limited to the following requirements:

1. Fiscal Monitoring
2. Payroll monitoring, including paycheck distribution
3. Verification of the contracted scope of service is being implemented
4. Observations of youth participation, attendance and supervision
5. Review of participants files

SUBRECIPIENT RESPONSIBILITIES

Successful bidders will be responsible for the following activities:

- Recruitment of participants (if applicable)*
- Help promote the camp and TRSA Summer Academy to the public
- Provide all program services within the subaward
- Comply with all applicable rules and regulations governing the source of funding for this program
- Follow all rules and regulations governing the implementation and provision of program services
- Submit invoices and reports according to the guidelines established by TRSA
- Permit site visits from TRSA staff or the agency’s designees in order to monitor files, financial records, and program implementation
- Supplying TRSA with the following upon completion of the program:
  - Documentation of the delivery of program services provided (schedule, data and fiscal reports)
  - Hours of participation in program activities
  - Attendance records
- Participate fully in any program evaluations conducted by TRSA, including but not limited to the following:
  - The PEAR Institute’s Dimensions of Success (DoS) and Common Instrument Suite (CIS)
  - Pre- and post-program surveys provided by TRSA

TRSA RESPONSIBILITIES

- Recruitment and selection of participants*
- Provide ongoing technical assistance regarding programming and allowable activities
- Monitor and review program performance in relationship to stated program goals

*TRSA strives to provide equity in access to education for all Tulsa-area youth. It is our preference that students apply through and are selected by TRSA to participate in all TRSA Summer Academy programs. However, bidders may propose alternatives to this.
PROPOSAL SUBMISSION

**Friday, January 18 at 5:00pm**

For your proposal to be considered, the complete proposal, with all required documentation, must be received by TRSA Staff no later than 5:00pm on Friday, January 18, 2019.

LATE OR INCOMPLETE PROPOSALS WILL NOT BE REVIEWED.

**Methods of Submission**

*Electronically Submit:* info@tulsastem.org - Email Subject: RFP for Summer Programs

*Hand Deliver or Mail to:* TRSA, 907 S. Detroit Ave, Suite 600, Tulsa, OK 74120

All applications and accompanying documents will become property of TRSA and will not be returned. TRSA does not encourage the submission of confidential or proprietary information in response to the RFP. The submission of an application will be considered by TRSA as constituting an offer to perform the program services indicated for the stated program costs.

No Extensions of Time Will be Given

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PROPOSAL FORMAT

The Tulsa Regional STEM Alliance reserves the right to disqualify any application that does not include each of the following:

1. Proposal Checklist and/or Table of Contents
2. Detailed Summer Camp Overview including:
   a. Outline & Schedule of Program Activities
   b. Age of Students Served
   c. Number of Students Served
   d. Proposed Selection Process for Campers
   e. Promotional Copy for Marketing
   f. Program License(s) (if applicable)
   g. Job Descriptions for all positions
   h. Bios for existing program staff
   i. Programming History of Bidder
   j. Evaluation Tools
   k. Child Abuse and Neglect Reporting Policy
   l. Incident Reporting Procedures
   m. Discipline Policy
   n. Employee Criminal Background Check Policy
   o. Emergency Medical Procedures
   p. Medication Distribution Policy
   q. Child Pick Up Procedures
   r. Transportation Policy
   s. Field Trip Procedures
3. Program Budget Documents
PROGRAM BUDGET

Budgets will be evaluated in accordance with generally accepted accounting principles (GAAP), clear support of proposed program components, and cost effectiveness.

1. The range for the hourly cost per child should not exceed $8
2. Dates for budget should be for the period specified in the RFP
3. Provide detailed explanations/justifications/contexts for all costs*
4. Administrative costs must not exceed 10% of the total program budget
5. Demonstrate a link between proposed costs and the program’s activities and outcomes
6. Include any other funding sources procured, in application or plan to apply for
7. Bidder must be prepared to defend and demonstrate that the costs to be incurred are reasonable and necessary
8. Bidders will not be reimbursed for project overruns

*The budget explanations/justifications/contexts will provide information for the total project costs and will be used to determine the reasonableness and allowability of the proposed costs.

FUNDING RESTRICTIONS

1. Funds may not be used for building, construction, or to purchase or renovate property.
2. Funding is contingent upon the availability of funds for the time period specified in the RFP.
3. Funds cannot carry over from one fiscal year to the next.
4. Funds may not be used for inherent religious activities.

PAYMENT PROCESS

The Subrecipient must submit and invoice to TRSA no later than fifteen (15) following the month of service and no more sixty (60) prior to the start of the program. The subrecipient is responsible for purchasing all materials and paying of personnel.

TRSA will not reimburse for services that do not have prior authorization, exceed the authorization, or exceed the maximum dollar amount or units of the subaward agreement.

All reported expenditures and payments are subject to audit by TRSA personnel.

PROPOSAL EVALUATION

Proposals will be reviewed by a committee and evaluated on the following criteria:

- Format and directions followed
- Past experience and success
CONSIDERATIONS

This RFP does not constitute an offer. Acceptance of applications for review does not commit TRSA to grant a subaward agreement. TRSA is not liable for any costs incurred in the preparation of applications. TRSA reserves the right to grant subaward agreements to a single bidder, multiple bidders, or to reject any and all applications or parts of applications received. TRSA reserves the right to negotiate program services and costs on any and all applications or to cancel the RFP in part or in its entirety. Final subaward agreements will be subject to applicable rules and regulations under the funding requirements.

Applications submitted in response to this RFP must comply with the specifications stated herein.

At the option of the Tulsa Regional STEM Alliance, any or all aspects of the successful applications(s) will become subaward agreement obligations if acquisition action ensues. Failure of the successful bidder to accept these obligations in the subaward agreement may result in cancellation of the award.

SUBAWARD NOTIFICATIONS

TRSA will notify all bidders of the status of their proposal at the completion of the review and recommendation process. Bidders whose proposals were not recommended for funding will be notified of this decision. Bidders whose proposals were recommended will be notified of this decision and will be contacted by a TRSA Staff Member to negotiate the final terms of the subaward agreement.

All subaward agreements are contingent upon the approval of the Charles and Lynn Schusterman Family Foundation.